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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

**INSIDE INFORMATION
UPDATE ON THE OFFSHORE DEBTS RESTRUCTURING**

Reference is made to the announcement of the Company dated 22 March 2023 (the “**Announcement**”) in relation to the terms of the proposed restructuring of its offshore debts (the “**Proposed Restructuring**”).

For the issue of the various new notes under the Proposed Restructuring, the Company is required to comply with 境內企業境外發行證券和上市管理試行辦法 (the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies) promulgated by the China Securities Regulatory Commission and 企業中長期外債審核登記管理辦法 (the Administrative Measures for the Approval Registration of Mid-to-Long Term Foreign Debt of Enterprises) promulgated by the National Development and Reform Commission. In view of 恒大地產集團有限公司 (Hengda Real Estate Group Co., Ltd.), a principal subsidiary of the Company, is being investigated, the Group is unable to meet the qualifications for the issuance of new notes under the present circumstances.

Holders of the Company’s securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 24 September 2023

As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.